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Attorney for Defendant Kellytoy (USA), Inc.

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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MARVEL ENTERTAINMENT, INC. f/k/a
MARVEL ENTERPRISES, INC., a
Delaware corporation, and MARVEL CHARACTERS,
INC., a Delaware corporation,
Plaintiffs,

08 CV. 2924 (DC)
ECF Case

-against-

RULE 7.1 STATEMENT

KELLYTOY (USA), INC.,

Defendant.

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Pursuant to Federal Rule of Civil Procedure 7.1 (formerly Local General Rule 1.9) and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Kellytoy (USA), Inc. certifies that Kellytoy (USA), Inc. is a privately held corporation and has no publicly traded parents, affiliates and/or subsidiaries.

Dated: June 30, 2008

/s/
Thea J. Kerman
Attorney Bar Code TK-1977